

When I was a Revenue Agent, I loved it when my “taxpayers” represented themselves. I would get them about anything and everything, and before they even knew what was happening, they had given me valuable information about what to look for in their audit. It could be that their daughter had recently gotten married (therefore I would look to see if some of those expenses had been deducted), or perhaps they had a favorite sports team (so I would check their entertainment documentation) or even if they had recently redecorated their home (think Leona!).

For this reason alone, having proper representation is vital if you are being audited. In most cases, my clients never meet the IRS Agent assigned to their case. In addition, since I was also trained to be an instructor for Revenue Agents, I often can tell exactly what the Agent is looking for by the questions they ask and their sonority level.

Even if you are considering representing yourself, I strongly recommend that you spend 30 minutes with me before you meet with the Service. To schedule your consultation, please either call our office at (916) 483-8300 or (800) 914-8299 or complete .